

DECLARATION RESPECTING OPTION FOR 25% ADVANCE

[see Article C402(a)]

Prior to electing the 25% Advance Option, the Producer shall execute a Declaration in the form provided below, and deliver same to UBCP.

DECLARATION

I, _____, ("the Producer") in respect of the production of
_____ ("the Production") solemnly declare to:

- (a) Notify UBCP of all Canadian presales prior to the first day of principal photography of the Production;
- (b) Notify UBCP of all non-Canadian sales prior to the completion of principal photography of a Production, Series or commencement of principal photography of the next cycle of the Series;
- (c) Full copies of license and distribution agreements will be provided, if such disclosure is ordered by an arbitrator upon such terms deemed appropriate in the arbitrator's full discretion. Rulings for disclosure may be obtained on an expedited basis by telephone conference call.

I understand that UBCP is relying on this Declaration in order to permit the selection of Article C402(a).

Producer

Per _____
(signature)

(print name and title)

UBCP

Per _____
(signature)

(print name and title)

Date _____
(month/day/year)